November 22, 2001

Dear Colleague,

We are very pleased that you will be participating in our strategic consultation on Ethics, Security, and International Investment: New Rules for a New Global Order?

The consultation begins at 5:15pm on Sunday, December 2nd, with a cocktail reception, followed by dinner and a short after-dinner discussion on the objectives for the consultation. We encourage you to arrive and check in at Pocantico sometime between 2pm-5pm. We will spend the following two days creating scenarios and using them to sharpen our strategic thinking on advocacy for the ethical governance of investment.

We are sending three attachments. The first is titled Agenda & Participant List.

In the second attachment, Pocantico logistics, you will find a description of the Pocantico Conference Center and everything you need to know about GETTING TO Pocantico, including a train schedule to/ from Tarrytown.

In the third attachment, titled Reading for Investment Consultation, you will find background readings, including:

- 1) "Investment Rules After Doha: A Time to Sow?" by Lyuba Zarsky
- 2) Consultation Primer: Workshop Objectives, Project Objectives, Points of Entry for Advocacy
- 3) Bibliography of recommended reading
- 4) Introduction to scenario methodology ("What are scenarios?")

Dress code

Please note the Pocantico conference center has a semiformal dress code for dinner (dinner jackets and ties for men; women should wear "comparable" clothing. National costumes are also suitable). Daytime wear during the consultation can be casual or "business casual".

We look forward to seeing you at the cocktail reception on Sunday evening at Pocantico. Until then, please do not hesitate to contact us should you have additional questions.

Sincerely,

Sandy Buffett Project Manager