



DRAFT AGENDA

Ethics, Security, and International Investment: New Rules for a New Global Order?

A Strategic Consultation
Conference Center of the Rockefeller Brothers Fund
Tarrytown New York
December 2-4, 2001

Sunday December 2

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| 2pm-5pm | <i>Arrival & Check-in</i> |
| 5:15 pm | Welcome and Introductions
<i>Cocktail Reception</i> |
| 6:00 pm | <i>Conference Dinner</i> |
| 7:30 pm | International ‘Sustainable and Ethical’ Investment Rules Project:
Introduction and Review of Work-to-date |

Monday December 3

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| 7:30 am | <i>Breakfast Bar</i> |
| 8:30 am | Introduction to workshop (objectives and methodology) |
| 9:00 am | Taking a Pulse: What is the current state of play of international investment and attempts to govern it? |
| 10:15 am | <i>Break</i> |
| 10:30 am | Driving Forces: What will drive the scope, structure and location of investment rules in the next ten years? (small groups) |
| 11:30 am | Driving Forces: Feedback and group discussion |
| 12:30 pm | <i>Lunch</i> |

Monday December 3 (cont'd)

- 1:30 pm** **Key Uncertainties: What political, economic, technological, and social factors are both highly determinative and highly uncertain? (small groups)**
- 2:30 pm** **Key Uncertainties: Feedback and group discussion**
- 3:00 pm** **Building a Framework for 10 year scenarios**
- 4:00 pm** *Break*
- 4:15 pm** **Developing scenario narratives (small groups)**
- 5:45 pm** **End Day One**
- 6:15 pm** *Cocktails, Carriage Room*
- 7:00 pm** *Conference Dinner*

Tuesday December 4

- 7:30 am** *Breakfast*
- 8:30 am** **Introduction to Day Two**
- 8:45 am** **Scenario Stories: Feedback and group discussion**
- 10:15 am** *Break*
- 10:30 am** **Strategic implications & Leverage Points (small groups)**
- 12:00 pm** *Lunch*
- 1:00 pm** **Strategic implications & Leverage Points: Feedback and group discussion**
- 2:15 pm** **Strategies and Actions: Towards an advocacy agenda (small groups)**
- 3:00 pm** *Break*
- 3:15 pm** **Strategies and Actions: Feedback and group discussion**
- 4:15 pm** **Evaluation & Close**
- 4:30 pm** *Departure*
- 6:30 pm** **Dinner for remaining overnight guests**